**Three Steps to Making a Beneficiary Gift**

Did you know that who you name as beneficiaries of your retirement plans or your life insurance policies determines who will receive these funds, even if they are designated differently in your will? Did you also know that funds remaining in your IRA may be subject to multiple taxes if left to your estate?

If you are considering including a gift to St. Rose Dominican Health Foundation in your will, we have a simple solution: Name the foundation as a beneficiary or partial beneficiary of your retirement plan and leave other less-taxed assets to your family.

## It's as Easy as 1, 2, 3!

**STEP 1**. Request a "change of beneficiary" form from your retirement plan administrator or life insurance company.

**STEP 2.** List St. Rose Dominican Health Foundation as the beneficiary at the following address:

St. Rose Dominican Health Foundation

102 E. Lake Mead Parkway

Henderson, NV, 89015

Foundation Tax ID Number: 88-0349432

**STEP 3.** Let us know so we can thank you!